

# WEEKLY MARKET REPORT

*Your Weekly Pulse on the  
Markets that Matter.*

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WEEK ENDING



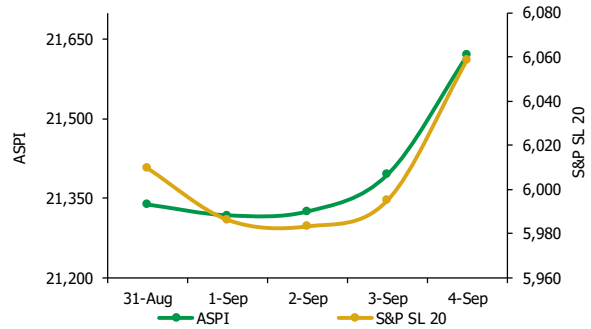
## Market Ends the Week Negatively

Week Ended September 04, 2026

### Summary for the Week Ended 4-09-2026

|                                  | This Week | Prv. Week | WoW Chg (%) |
|----------------------------------|-----------|-----------|-------------|
| CSE All Share Price Index (ASPI) | 21,620.4  | 21,315.9  | 1.43        |
| S&P SL 20 Index                  | 6,058.9   | 160.8     | 0.9         |
| Value of Turnover (LKR Mn)       | 9,736.3   | 19,852.7  | (51.0)      |
| Foreign Purchases (LKR Mn)       | 301.6     | 958.5     | (68.5)      |
| Foreign Sales (LKR Mn)           | 901.4     | 1,846.6   | (51.2)      |
| Foreign Net Flow (LKR Mn)        | (599.7)   | (888.1)   | (32.5)      |
| Volume of Turnover (No. in Mn)   | 396.1     | 160.8     | 146.4       |
| Market Capitalization (LKR Bn)   | 7,821.1   | 7,716.3   | 1.4         |
| Market Valuation                 |           |           |             |
| PER (x)                          | 11.43     | 11.2      |             |
| PBV (x)                          | 1.32      | 1.31      |             |
| DY (%)                           | 3.2       | 3.0       |             |

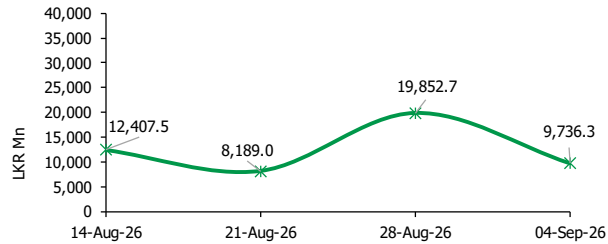
### Index Performance for the Week Ended 4-09-2026



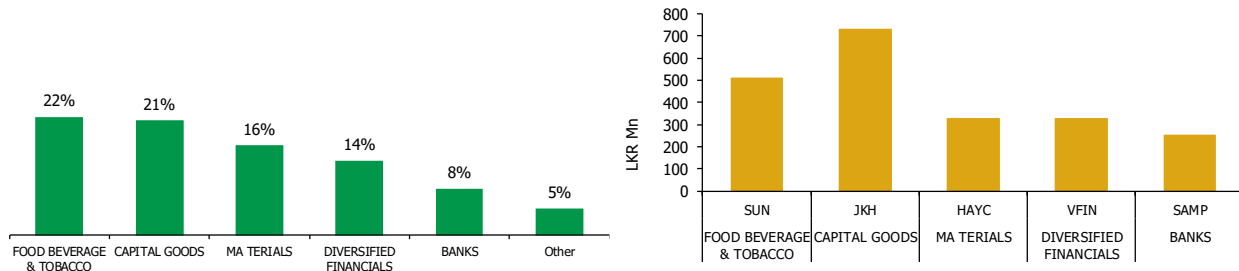
### Top Gainers and Top Losers of the Week

| Top 5 Gainers | Price (LKR) | Chg (LKR) | WoW Chg (%) |
|---------------|-------------|-----------|-------------|
| ASPH          | 0.70        | 0.10      | 17%         |
| PARQ          | 80.60       | 11.30     | 16%         |
| APLA          | 165.75      | 22.75     | 16%         |
| COLO          | 38.50       | 4.30      | 13%         |
| RGEM          | 132.75      | 14.50     | 12%         |
| Top 5 Losers  | Price (LKR) | Chg (LKR) | WoW Chg (%) |
| TAJ           | 29.10       | -2.80     | -9%         |
| TYRE          | 85.10       | -7.80     | -8%         |
| KHC           | 12.90       | -1.10     | -8%         |
| WLTH          | 11.10       | -0.70     | -6%         |
| LGL (X)       | 33.00       | -2.00     | -6%         |

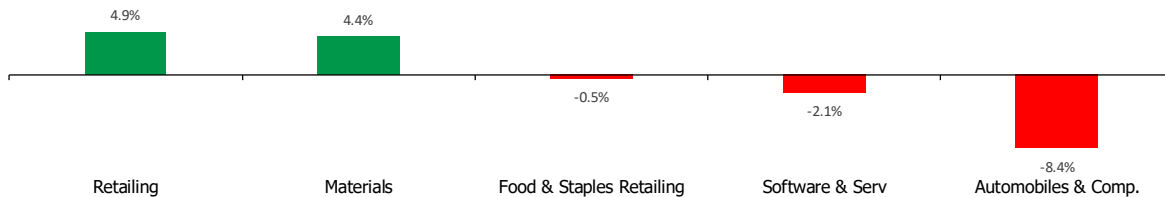
### Total Turnover Figures for the Last Four Weeks



### Sector Contribution - Turnover



### Top Sector Gainers & Losers - Index WoW Change %



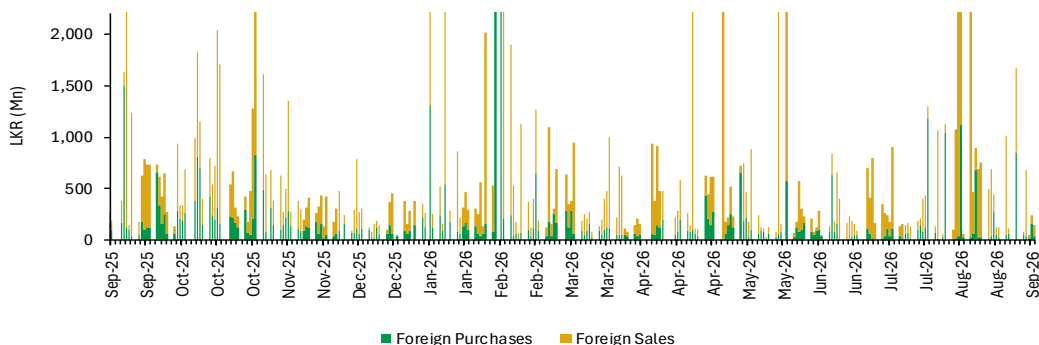
## Foreign Turnover Breakdown

| Month       | Foreign Purchases (LKR) | Foreign Sales (LKR) | Net Foreign Purchases / Sales (LKR) | Exchange Rate * USD/LKR |
|-------------|-------------------------|---------------------|-------------------------------------|-------------------------|
| <b>2024</b> |                         |                     |                                     |                         |
| January     | 1,574,063,374.00        | 3,690,675,087.00    | (2,116,611,713.00)                  | 317.41                  |
| February    | 13,447,992,584.00       | 15,063,979,739.00   | (1,615,987,155.00)                  | 310.15                  |
| March       | 1,573,250,089.00        | 5,802,598,616.00    | (4,229,348,527.00)                  | 301.18                  |
| April       | 4,377,930,103.00        | 4,400,975,959.00    | (23,045,856.00)                     | 296.86                  |
| May         | 3,269,185,533.00        | 3,444,848,724.00    | (175,663,191.00)                    | 301.89                  |
| June        | 2,652,298,035.00        | 3,553,416,256.00    | (901,118,221.00)                    | 305.71                  |
| July        | 8,355,294,581.00        | 4,773,121,573.00    | 3,582,173,008.00                    | 302.37                  |
| August      | 1,208,280,652           | 1,125,710,485       | 82,570,167                          | 300.33                  |
| September   | 1,437,644,519           | 2,075,711,166       | (638,066,647)                       | 299.36                  |
| October     | 2,919,452,769           | 3,244,639,758       | (325,186,989)                       | 293.72                  |
| November    | 2,281,809,073           | 5,351,149,389       | (3,069,340,316)                     | 290.92                  |
| December    | 4,973,851,494           | 5,511,090,939       | (537,239,445)                       | 294.33                  |
| <b>2025</b> |                         |                     |                                     |                         |
| January     | 5,233,064,469           | 11,693,832,921      | (6,460,768,452)                     | 297.58                  |
| February    | 4,778,327,618           | 7,333,488,041       | (2,555,160,423)                     | 295.05                  |
| March       | 2,260,250,813           | 3,932,343,220       | (1,672,092,407)                     | 296.35                  |
| April       | 5,178,856,956           | 3,104,060,353       | 2,074,796,603                       | 300.06                  |
| May         | 6,306,332,004           | 6,247,722,246       | 58,609,758                          | 299.44                  |
| June        | 6,682,527,136           | 5,800,236,870       | 882,290,266                         | 299.97                  |
| July        | 5,952,405,753           | 11,868,713,582      | (5,916,307,829)                     | 302.21                  |
| August      | 4,365,974,530           | 8,948,260,293       | (4,582,285,763)                     | 302.45                  |
| September   | 10,398,839,146          | 15,620,719,179      | (5,221,880,033)                     | 302.61                  |
| October     | 6,252,322,392           | 13,036,782,473      | (6,784,460,081)                     | 304.42                  |
| November    | 2,929,075,704           | 6,596,144,575       | (3,667,068,871)                     | 308.03                  |
| December    | 1,629,797,391           | 3,809,438,613       | (2,179,641,222)                     | 309.71                  |
| <b>2026</b> |                         |                     |                                     |                         |
| January     | 3,960,337,373           | 10,747,591,147      | (6,787,253,774)                     | 309.72                  |
| February    | 9,469,646,111           | 18,828,103,501      | (9,358,457,390)                     | 309.31                  |
| March       | 1,986,879,949           | 5,641,289,865       | (3,654,409,916)                     | 314.38                  |
| April       | 2,393,627,503           | 7,724,416,715       | (5,330,789,211)                     | 319.35                  |
| May         | 3,410,049,042           | 11,955,875,978      | (8,545,826,936)                     | 327.82                  |
| June        | 2,097,526,883           | 3,750,101,673       | (1,652,574,791)                     | 337.04                  |
| July        | 3,399,590,423           | 5,571,785,039       | (2,172,194,615)                     | 336.05                  |
| August      | 3,462,975,511           | 22,923,133,666      | (19,460,158,156)                    | 328.61                  |
| September** | 250,697,821             | 869,097,344         | (618,399,523)                       | 328.37                  |

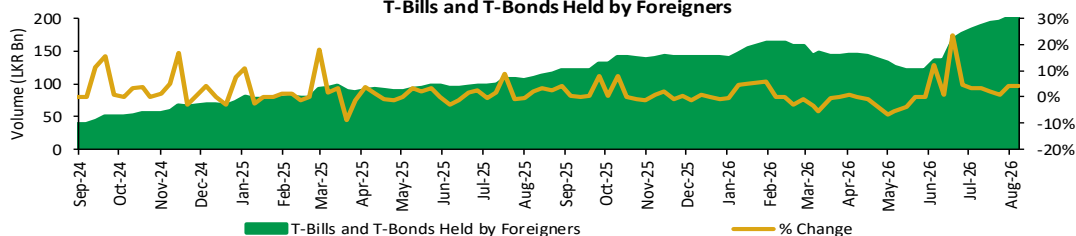
\*as at the month end

\*\*as at September 4, 2026

### Purchases and Sales Made by Foreigners



### T-Bills and T-Bonds Held by Foreigners



## Weekly Key Market Statistics



| Date            | Closing ASPI | ASPI Growth WoW | Closing RSI | Average Turnover (LKR) | Average Domestic Purchases (LKR) | Average Domestic Sales (LKR) | Average Foreign Purchases (LKR) | Average Foreign Sales (LKR) | Average Volume of Turnover |
|-----------------|--------------|-----------------|-------------|------------------------|----------------------------------|------------------------------|---------------------------------|-----------------------------|----------------------------|
| Jun 1 - Jun 5   | 21,744.13    | -2.5%           | 36.93       | 2,300,653,555          | 2,197,866,665                    | 2,133,198,190                | 102,786,903                     | 167,455,375                 | 99,745,181                 |
| Jun 8 - Jun 12  | 21,637.43    | -0.5%           | 41.81       | 2,020,300,471          | 1,948,508,825                    | 1,941,508,070                | 71,791,628                      | 78,792,401                  | 80,114,095                 |
| Jun 15 - Jun 19 | 22,361.31    | 3.3%            | 55.44       | 3,083,378,941          | 2,889,853,358                    | 2,834,512,735                | 193,525,692                     | 248,866,315                 | 128,978,021                |
| Jun 22 - Jun 26 | 22,409.81    | 0.2%            | 56.32       | 1,716,609,186          | 1,688,208,274                    | 1,577,923,662                | 28,400,912                      | 138,685,524                 | 57,911,884                 |
| Jun 30 - Jul 3  | 22,178.73    | -1.0%           | 49.52       | 1,471,050,099          | 1,423,076,222                    | 1,001,281,721                | 47,973,877                      | 469,768,377                 | 43,314,471                 |
| Jul 6 - Jul 10  | 21,765.56    | -1.9%           | 39.15       | 1,724,013,049          | 1,659,942,692                    | 1,402,318,600                | 64,070,357                      | 321,694,448                 | 98,925,387                 |
| Jul 13 - Jul 17 | 21,405.41    | -1.7%           | 31.96       | 1,112,708,935          | 1,073,200,236                    | 1,002,212,663                | 39,508,727                      | 110,496,273                 | 52,106,569                 |
| Jul 20 - Jul 24 | 21,172.74    | -1.1%           | 28.99       | 2,594,118,098          | 2,265,646,933                    | 2,414,739,420                | 328,471,165                     | 179,378,679                 | 65,488,272                 |
| Jul 27 - Jul 31 | 21,129.21    | -0.2%           | 29.60       | 2,383,102,587          | 2,092,491,368                    | 2,079,110,553                | 290,611,219                     | 303,992,034                 | 75,293,672                 |
| Aug 3 - Aug 7   | 21,370.09    | 1.1%            | 46.50       | 5,393,988,923          | 5,150,515,477                    | 2,356,361,680                | 243,473,446                     | 3,037,627,243               | 116,099,260                |
| Aug 10 - Aug 14 | 21,623.17    | 1.2%            | 59.25       | 2,481,514,441          | 2,316,362,416                    | 1,604,209,082                | 165,152,024                     | 877,305,358                 | 75,483,054                 |
| Aug 17 - Aug 21 | 21,416.61    | -1.0%           | 47.57       | 1,637,809,948          | 1,555,727,855                    | 1,343,877,097                | 82,082,093                      | 293,932,851                 | 52,141,221                 |
| Aug 24 - Aug 28 | 21,315.91    | -0.5%           | 42.98       | 6,617,600,504          | 6,298,099,579                    | 6,002,082,734                | 319,500,925                     | 615,517,770                 | 53,587,623                 |
| Aug 31 - Sep 4  | 21,620.44    | 1.4%            | 61.63       | 1,947,368,707          | 1,887,042,159                    | 1,767,098,619                | 60,326,548                      | 180,270,087                 | 79,234,025                 |

| Date            | Total Market Turnover (LKR) | Total Crossings (LKR) |
|-----------------|-----------------------------|-----------------------|
| Jun 1 - Jun 5   | 11,503,171,078              | 3,379,122,854         |
| Jun 8 - Jun 12  | 10,101,053,095              | 2,982,510,327         |
| Jun 15 - Jun 19 | 15,416,894,705              | 4,182,680,472         |
| Jun 22 - Jun 26 | 8,583,045,929               | 1,060,733,081         |
| Jun 30 - Jul 3  | 5,884,200,394               | 1,637,907,922         |
| Jul 6 - Jul 10  | 8,619,842,956               | 3,131,107,756         |
| Jul 13 - Jul 17 | 5,563,395,898               | 1,159,943,990         |
| Jul 20 - Jul 24 | 12,970,418,654              | 8,484,438,260         |
| Jul 27 - Jul 31 | 9,532,378,674               | 5,049,332,948         |
| Aug 3 - Aug 7   | 26,969,603,316              | 18,596,815,623        |
| Aug 10 - Aug 14 | 12,407,487,959              | 5,106,258,463         |
| Aug 17 - Aug 21 | 8,188,998,400               | 2,199,652,057         |
| Aug 24 - Aug 28 | 19,852,706,103              | 16,109,446,575        |
| Aug 31 - Sep 4  | 9,736,267,920               | 1,767,581,964         |